

REGION INSIGHTS

NORTH

In the recent Domain Group House Price Report, into price growth Wollert was ranked in the top 10 of suburbs experiencing a 14.3% increase. Core Projects data shows that this is also reflected in the median price of land sold in Epping/Wollert with a 5% increase in February.

SOUTH EAST

The South East continues to face undersupply. In the Officer/Packenham market, Arcadia has consistently performed well this year, adding to its January result, with 11 gross sales this month, second only to Kaduna Park with 15 gross sales.

GEELONG

In the Geelong corridor, the Armstrong Creek market saw a 38% month on month rise in sales volumes over January to February. The Geelong land market seems to be weathering the storm better than the Melbourne Land Market.

WEST

Potter George has launched its newest land development Kerani Heights adding a further 196 lots to the West region.

THE LADDER (GROSS SALES)



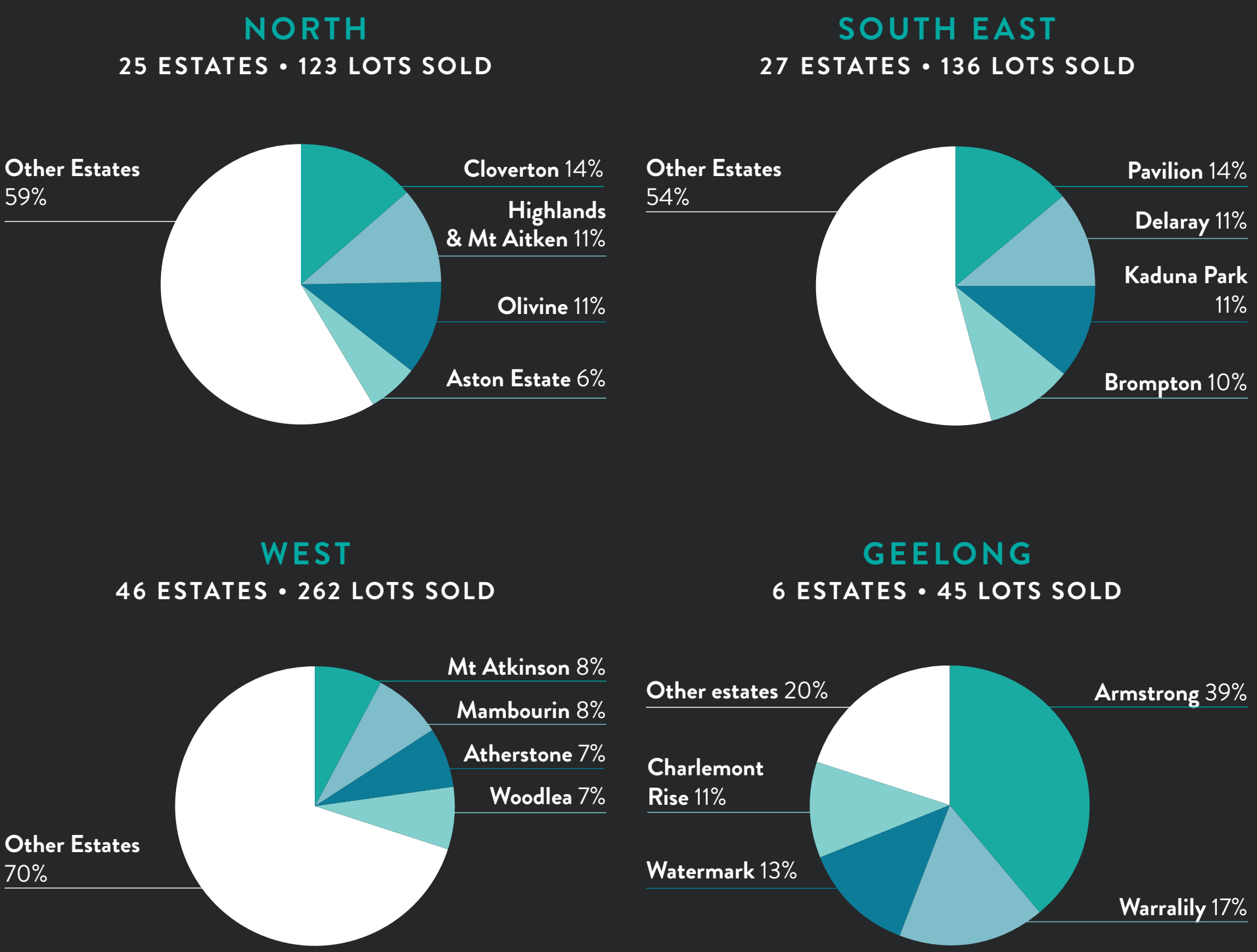
REGIONS & AVERAGE LOT SIZES



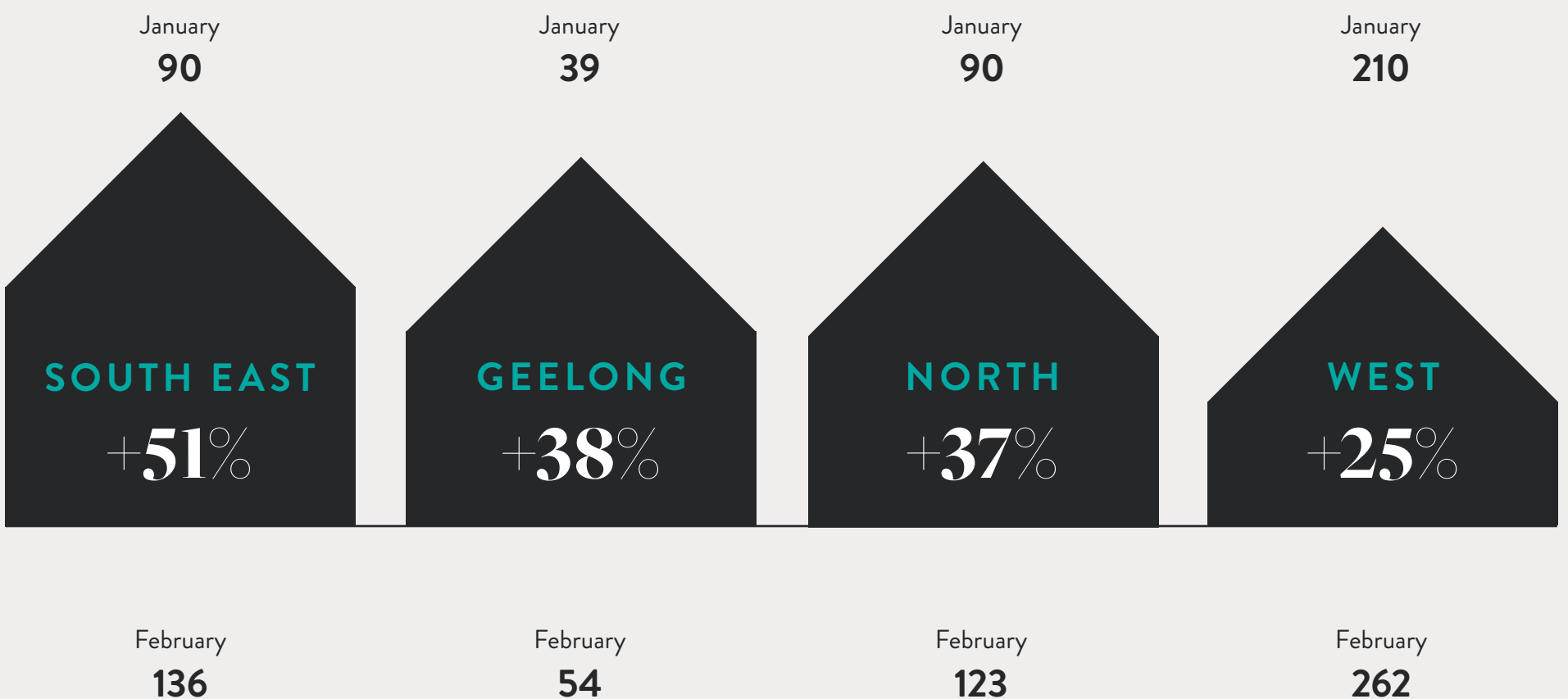
PRICING SCALE
MEDIAN SOLD LOT PRICE



ESTATE MARKET SHARE BY REGION (GROSS SALES)



GROSS SALES BY REGION



A project is defined as an estate which posted sales for the month. Data does not include estates which are out of stock.